OPENING UP AN EFFECTIVE NATURAL GAS DISTRIBUTION MARKET THROUGH SMALL SCALE LNG SHIPPING

17 - 19 September 2014 | Padma Resort, Bali - Indonesia

THE RATIONALE AND BUSINESS CASE BEHIND THE EVENT

VGCPARIS20

LNG supply and infrastructure developments are critical in ensuring the rapid and much needed LNG distribution and integration in Indonesia. The recently operational Lampung FSRU is another serious step taken by stakeholders to ensure LNG infrastructure will continue to be developed.

A niche, targeted and sustainable LNG shipping market – notably Small Scale Shipping – has opened up significantly with the availability of LNG Supply and LNG Infrastructures. Small LNG ships will increasingly provide vital functions in terms of regional integration, transportation into remote areas and inter-island crossings.

LNG distribution infrastructure via Small Scale LNG vessels are fast becoming a must-have solution for players wanting to effectively deliver natural gas – notably LNG – between Indonesia's islands. In addition, land-based import terminals are already being seriously planned by state owned companies and private stakeholders – ensuring the growth of Indonesia's LNG industry remains on progress, on track, on track. This will inevitably increase the utilization and need for Small LNG vessels to be deployed in various regions across the archipelago.

Indonesian cabotage rules and compliance is an important aspect for ships and vessels wanting to operate in Indonesian waters. Since the cabotage rules were applied, the development of Indonesian commercial fleet increased significantly – jumping from 6,041 ships in 2006 to 13,224 by the end of 2013. This will inevitably open up significant opportunities for players wanting to tap into the niche Small LNG Shipping and Distribution industry.

This inaugural forum offers a one-shot platform for all serious stakeholders to highlight their positions in and distinctive solutions for Indonesia's LNG industry while establishing relationships with key policy-makers and private sector players integral to LNG Supply, Shipping, Infrastructure development, and Distribution.

Developing LNG for shipping, LNG as fuel and utilizing Small LNG Shipping as a distribution tool will change the face of Indonesia's shipping industry.





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PROPOSED MAIN CONFERENCE

DAY ONE

17 SEPTEMBER 2014

0900	Opening by All Events Group
0905	Welcome Remark
	Dr. Chandra Motik Yusuf, SH, Msc Expert Council JURNAL MARITIM
0915	SUPPORTING REGULATIONS FOR LNG VESSELS, SHIPPING AND PORT IN INDONESIA
	Captain Bobby Mamahait Director General of Sea Transportation MINISTRY OF TRANSPORTATION
0945	ALLOCATION AND AVAILABILITY OF NATURAL GAS AS FUEL FOR SHIPPING INDUSTRIES: GOVERNMENT'S PERSPECTIVE
	Edy Hermantoro Director General of Oil and Gas MINISTRY OF ENERGY AND MINERAL RESOURCES
1015	LNG IN INDONESIA – CHALLENGES AND OPPORTUNITIES
	Dr. Gde Pradnyana Secretary SPECIAL TASK FORCE FOR UPSTREAM OIL & GAS BUSINESS ACTIVITIES (SKK MIGAS)
1045	Networking Coffee Break
1115	INTEGRATING NATURAL GAS INFRASTRUCTURE TO MARKET
	Hendi Prio Santoso President Director PT PGN
1145	MOVING FORWARD INTO NATURAL GAS CONVERSION FOR SHORT SEA SHIPPING: ASDP'S FLEET ROADMAP
	Danang S Baskoro President Director PT ASDP FERRY INDONESIA

1215 SMALL SCALE LNG VESSELS

Stephane Maillard Business Development Manager GAZTRANSPORT & TECHNIGAZ (GTT)

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- 1245 Networking Lunch
- 1400 FUTURE TRANSPORTATION VALUE CHAIN OF LNG IN INDONESIA

Theo Lekatompessy President Director PT HUMPUSS INTERMODA TRANSPORTASI

1430 DEVELOPING LNG AS A MARINE BUNKER FUEL

Jane Carland Downstream LNG Business Development Manager -East Region SHELL EASTERN PETROLEUM

- 1500 Networking Coffee Break
- 1530 SMALL SCALE LNG SHIPPING: INNOVATIVE LNG LOGISTICS SOLUTIONS FOR INDONESIA

Saunak Rai Vice President – LNG Business Development NORGAS CARRIERS

1600 THE EMERGING ROLE OF MARINE CNG TRANSPORTATION IN INDONESIA

Lyndon Ward Marketing Director SEA NG CORPORATION

1630 COMPARING MARINE CNG AND SMALL LNG VESSELS: EFFECTIVE SOLUTIONS

> TC Goh Regional Sales Director **HEXAGON LINCOLN**

1700 End of Conference Day One



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18 SEPTEMBER 2014

RECAP
FACILITATING THE INTERGRATION OF SMALL LNG SHIPPIN WITH FSRU
Tammy Meidharma President Director PT NUSANTARA REGAS
FUEL CONVERSION: UTILIZATION OF GAS AS FUEL FOR DOMESTIC SHIPPING INDUSTRY
Hasby Assidiq Syamsuddin Director of the Maritime, Aerospace and Defence Devices (IMKAP) MINISTRY OF INDUSTRY
Networking Coffee Break
DEVELOPING SMALL LNG LOGISTICS AND BUNKERING HU
Elsie Tang Consultant Shipping Advisory DNVGL
TOWARD A WORLD CLASS GREEN PORT: SUPPORTING AND COMPLEMENTING SMALL LNG DISTRIBUTION AND TERMINAL OPERATIONS
Richard Joost Lino President Director INDONESIA PORT CORPORATION
CLASSIFICATION OF LNG VESSEL AND FLOATING EQUIPME
Dr. Kartika Kus Hendratna Senior Development Manager Offshore PT BIRO KLASIFIKASI INDONESIA (BKI)
Networking Lunch

1245 READINESS OF SHIPBUILDING INDUSTRY TO SUPPORT THE BUILDING, DEVELOPMENT AND MAINTENANCE OF LNG VESSELS

> Eddy K. Logam Chairman INDONESIA SHIP BUILDING AND OFFSHORE ASSOCIATION (IPERINDO)

1400 NANO LNG STATIONS: THE SELF SUPPLY OF LNG FOR SMALL SCALE CONSUMER

Osvaldo Del Campo CEO GALILEO TECHNOLOGIES S.A.

1430 Networking Coffee Break

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1500 SMALL SCALE LNG: PERFECT WAY TO LAST MILE CONECTIVITY

> Nayan Pandya Chairman & Managing Director CRYOGAS INDUSTRIES

1530 SMALL SCALE LNG SHIPPING: OPPORTUNITIES IN SOUTH EAST ASIA

> Eduardo Perez Principal Consultant SMALL LNG

1600 End of Conference

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POST CONFERENCE WORKSHOP DAY THREE - 19 SEPTEMBER 2014

0900 - 1200 WORKSHOP A : A-Z OF SMALL LNG SHIPPING

- Understanding the small LNG supply chain and shipping aspects of a project
 Small LNG shipping technologies, economics, evaluation and cost
- Recent developments in the small scale LNG shipping sector:
- o Type C tanks and petchem ShipOwners
- o Multi-product carriers
- o Shale gas
- o LNG as fuel
- o Advances in design bring new flexibility at load and disports.
- Tank capacities, ship capacities, demand and seasonality
- Key success factors for leading players:
 Authing of the particular sectors for the provided sectors for the prov
- o Multiproduct carriers o Building against long term T/C contracts o Controlled risk
- New carriers in the market and opportunities in Asia.
- South East Asia's demand, geographical make-up and suitability of small LNG shipping
- LNG infrastructure to support small scale LNG shipping and distribution:
 o Hubs and receiving terminals as market facilitators
- o Singapore LNG terminal
- o South China Sea carries 50% of the world LNG
- o Mayor producers in the area
- Global fleet of small LNG ships and availability
- Chartering small LNG ships
- Small LNG shipping contracts and project structure





Eduardo Perez, Principal Consultant, SMALL LNG

Eduardo has more than 20 years of experience in international trade and shipping, both as a Charterer and as a Ship Owner. He specializes in ethylene transportation, small LNG carriers and complete supply chain value analysis. Areas of expertise in petrochemicals transportation include Iran and the Middle East; Europe; Brazil and Argentina and South East Asia. Eduardo spent over 14 years as a Chartering and Supply Chain manager with Dow Chemical globally before spending close to 10 years as Vice President at Norgas Carriers Houston and Singapore, General Manager at MNGC in Singapore and thereafter at Lauritzen Kosan A/S from Denmark as Business Development Manager. Eduardo has experience in dealing with different cultures and negotiation contracts in different countries.

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1400 -1700 WORKSHOP B: UNDERSTANDING INDONESIA'S CABOTAGE RULES: COMPLIANCE, REQUIREMENTS AND OVERCOMING CHALLENGES

Facilitated by:

Adolf F. Tambunan, Director Port & Dredging, MINISTRY OF TRANSPORTATION

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REGISTRATION:

Address:

LNG FORUM SERIES

• Full Package (2 Days Conference + Workshop A + Workshop B)	USD 3,000
O 2 Days Conference	USD 1,800
O Workshop A	USD 650
O Workshop B	USD 650

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